## Introductory sub-table (I)(a)

| Name of the Company : MERCURY LABORATORIES LTD.  |                               |   |  |  |  |  |  |  |
|--|-------------------------------|---|--|--|--|--|--|--|
| Scrip Code : N.A. , Class of security  | y : Equity Share              | es  |  |  |  |  |  |  |
| Quarter ended : 30-09-2014   |                               |   |  |  |  |  |  |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total<br>no. of partly paid-<br>up shares       | As a % of total no. of shares of the company   |  |  |  |  |  |
| Held by promoter/promoter group Held by public   | 0                             | 0.00<br>0.00  | 0.00<br>0.00   |  |  |  |  |  |
| Total - D  | 0                             | 0.00  | 0.00   |  |  |  |  |  |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |  |  |  |  |
| Held by promoter/promoter group  | 0                             | 0   | 0.00   |  |  |  |  |  |
| Held by public   | 0                             | 0   | 0.00   |  |  |  |  |  |
| Total - E  | 0                             | 0   | 0.00   |  |  |  |  |  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |  |  |  |  |  |
| Held by promoter/promoter group  | 0                             | 0   | 0.00   |  |  |  |  |  |
| Held by public   | 0                             | 0   | 0.00   |  |  |  |  |  |
| Total - F  | 0                             | 0   | 0.00   |  |  |  |  |  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 1200000                       | 0   | 100  |  |  |  |  |  |

## Statement Showing Shareholding Pattern

Name of the Company: MERCURY LABORATORIES LTD.

Scrip Code: N.A.

**Quarter Ended: 30-09-2014** 

| Category<br>code | Category of<br>Shareholder  | Number of<br>Shareholders | Total number of shares | Number of<br>shares held in<br>demateria- | Total shareh<br>percentage o<br>number of sh | f total                    | Shares Pledged or<br>otherwise<br>encumbered |                 |
|------------------|---|---------------------------|------------------------|---|--|----------------------------|--|-----------------|
|                  |   |                           |                        | lized form                                | As a percentage of(A+B) <sup>1</sup>         | As a percentage of (A+B+C) |  | As a percentage |
| (A)              | Shareholding of Promoter and Promoter   |                           |                        |   |  |                            |  |                 |
|                  | Group <sup>2</sup>  |                           |                        |   |  |                            |  |                 |
| 1                | Indian  |                           |                        |   |  |                            |  |                 |
| (a)              | Individuals/ Hindu Undivided Family   | 17                        | 871700                 | 852250                                    | 72.64  | 72.64                      | 0  | 0.00            |
| (b)              | Central Government/ State Government(s)   |                           |                        |   |  |                            |  |                 |
| (c)              | Bodies Corporate (PAC)  |                           |                        |   |  |                            |  |                 |
| (d)              | Financial Institutions/ Banks   |                           |                        |   |  |                            |  |                 |
| (e)              | Any Others(Specify)   |                           |                        |   |  |                            |  |                 |
|                  | Sub Total(A)(1)   | 17                        | 871700                 | 852250                                    | 72.64  | 72.64                      | 0  | 0.00            |
| 2                | Foreign   |                           |                        |   |  |                            |  |                 |
| a                | Individuals (Non-Residents Individuals/<br>Foreign Individuals)                       |                           |                        |   |  |                            |  |                 |
| b                | Bodies Corporate  |                           |                        |   |  |                            |  |                 |
| c                | Institutions  |                           |                        |   |  |                            |  |                 |
| d                | Any Others(Specify)   |                           |                        |   |  |                            |  |                 |
|                  | Sub Total(A)(2)   | 0                         | 0                      | 0   | 0.00   | 0.00                       | 0  | 0               |
|                  | Total Shareholding of Promoter and<br>Promoter Group (A)= (A)(1)+(A)(2)               | 17                        | 871700                 | 852250                                    | 72.64  | 72.64                      | 0  | 0.00            |
| ( <b>D</b> )     | Dublic shoushed line  |                           |                        |   |  |                            | NT A   | NT A            |
| (B)<br>1         | Public shareholding Institutions  |                           |                        |   |  |                            | NA<br>NA                                     | NA<br>NA        |
| (a)              | Mutual Funds/ UTI   |                           |                        |   |  |                            | INA  | NA              |
| (b)              | ,   |                           |                        |   |  |                            |  |                 |
| . ,              | Financial Institutions Banks  |                           |                        |   |  |                            |  |                 |
| (c)              | Central Government/ State Government(s)   |                           |                        |   |  |                            |  |                 |
| (d)<br>(e)       | Venture Capital Funds Insurance Companies   |                           |                        |   |  |                            |  |                 |
| (f)              | Foreign Institutional Investors   |                           |                        |   |  |                            |  |                 |
| (g)              | Foreign Venture Capital Investors   |                           |                        |   |  |                            |  |                 |
| (h)              | Any Other (specify)   |                           |                        |   |  |                            |  |                 |
| (11)             | Sub-Total (B)(1)  | 0                         | 0                      | 0   | 0.00   | 0.00                       |  |                 |
|                  | Sub-Total (B)(T)  | •                         | •                      | V   | 0.00   | 0.00                       |  |                 |
| В 2              | Non-institutions  |                           |                        |   |  |                            |  |                 |
| (a)              | Bodies Corporate  | 15                        | 21000                  | 5600                                      | 1.75   | 1.75                       |  |                 |
| (b)              | Individuals   |                           |                        |   |  |                            |  |                 |
| I                | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 772                       | 179800                 | 30100                                     | 14.98  | 14.98                      |  |                 |
| II               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 3                         | 72600                  | 72600                                     | 6.05   | 6.05                       |  |                 |
| (c)              | Any Other (specify)   |                           |                        |   |  |                            |  |                 |
| (c-i)            | Clearing Member   | 0                         | 0                      | 0   | 0.00   | 0.00                       |  |                 |
| (c-ii)           | Non Resident Indians (Rep)  | 48                        | 54900                  | 0   | 4.58   | 4.58                       |  |                 |
|                  | Sub-Total (B)(2)  | 838                       | 328300                 | 108300                                    | 27.36  | 27.36                      | 0  | 0               |
| <b>(B)</b>       | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 838                       | 328300                 | 108300                                    | 27.36  | 27.36                      | 0  | 0               |
|                  | TOTAL (A)+(B)   | 855                       | 1200000                | 960550                                    | 100.00                                       | 100.00                     | 0  | 0               |
|                  | () · ()   |                           |                        |   |  |                            | Ť  |                 |
| (C)              | Shares held by Custodians and against which Depository Receipts have been issued      | 0                         | 0                      | 0   | 0.00   | 0.00                       | NA   | NA              |
|                  | GRAND TOTAL (A)+(B)+(C)   | 855                       | 1200000                | 960550                                    | 100.00                                       | 100.00                     | NA   | NA              |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Promoter and Promoter Group" as on 30-09-2014

| Sr. No. | Name of the shareholder |        | shares held                              |                  | Encumbered Shares (*)  Details of warrants |  | Details of convertible securities    |   | Total shares<br>(including<br>underlying shares<br>assuming full |   |  |
|---------|-------------------------|--------|--|------------------|--|--|--------------------------------------|---|--|---|--|
|         |                         | Number | As as % of<br>grand total<br>(A)+(B)+(C) | No. of<br>Shares | As a percentage                            | As a % of<br>grand total<br>(A)+(B)+(C) of<br>sub-clause<br>(I)(a) | Number<br>of<br>warrant<br>s<br>held | As a %<br>total<br>number of<br>warrants<br>of the<br>same<br>class | Number of<br>convertible<br>securities<br>held                   | As a %<br>total<br>number of<br>convertible<br>securities<br>of the same<br>class | conversion of warrants and convertible securities) as a % of diluted share capital |
| (I)     | (II)                    | (III)  | (IV)                                     | ( <b>V</b> )     | (VI)=(V)/(III)*100                         | (VII)  | (VIII)                               | (IX)  | (X)  | (XI)  | (XII)  |
| 1       | DILIPBHAI RAMANLAL SHAH | 228100 | 19.01                                    | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 2       | RAJENDRA R SHAH         | 209050 | 17.42                                    | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 3       | RAJENDRA RAMANLAL SHAH  | 85650  | 7.14                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 4       | SHRUTI DILIPBHAI SHAH   | 82500  | 6.88                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 5       | JANKI RAJENDRA SHAH     | 78800  | 6.57                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 6       | DILIPBHAI RAMANLAL SHAH | 59850  | 4.99                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 7       | KUSUMBEN RAMANLAL SHAH  | 25200  | 2.10                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 8       | KUSUMBEN RAMANLAL SHAH  | 25000  | 2.08                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 9       | KAUMUDINI RAJENDRA SHAH | 20750  | 1.73                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 10      | PARESH RAMANLAL SHAH    | 12900  | 1.08                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 11      | PARESH RAMANLAL SHAH    | 9750   | 0.81                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 12      | BIMAL RAMANLAL SHAH     | 9000   | 0.75                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
|         | BIMAL R SHAH            | 5000   | 0.42                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 14      | KISHORI DILIP SHAH      | 3300   | 0.28                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 15      | PARESH RAMANLAL SHAH    | 1000   | 0.08                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 16      | RAJENDRA RAMANLAL SHAH  | 400    | 0.03                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| 17      | ADIT DILIPBHAI SHAH     | 15450  | 1.29                                     | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   |  |
| _       | Total                   | 871700 | 72.64                                    | 0                | 0  | 0  | 0                                    | 0   | 0  | 0   | 0  |

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of | Details of warrants |   | securities  |                       | Total shares (including underlying shares assuming full  |
|---------|-------------------------|-----------------------|---|---------------------|---|-------------|-----------------------|--|
|         |                         |                       | Grand Total                               | held                | As a % total number of warrants of the same class | convertible | number of convertible | conversion of<br>warrants and<br>convertible securities)<br>as a % of diluted share<br>capital |
| 1       | RAJESHRI KETAN SHAH     | 31000                 | 2.58                                      | 0                   | 0   | 0           | 0                     | 0  |
| 2       | KETAN BABULAL SHAH      | 30400                 | 2.53                                      | 0                   | 0   | 0           | 0                     | 0  |
|         | TOTAL                   | 61400                 | 5.11                                      | 0                   | 0   | 0           | 0                     | 0  |

# (I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

| Sr. No. | Name of the shareholder | Number of   | Shares as a                              | Details of     | warrants    | Details of | convertible   | Total shares (including |
|---------|-------------------------|-------------|--|----------------|-------------|------------|---------------|-------------------------|
|         |                         | shares held | percentage of                            |                |             | secu       | rities        | underlying shares       |
|         |                         |             | total number of                          |                |             |            | 1             | assuming full           |
|         |                         |             | shares {i.e.,                            | Number of      | As a %      |            | % w.r.t total | conversion of           |
|         |                         |             | <b>Grand Total</b>                       | warrants       | total       |            | number of     | warrants and            |
|         |                         |             | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ |                | number of   |            |               | convertible securities) |
|         |                         |             | indicated in                             |                | warrants of | held       | securities of | as a % of diluted share |
|         |                         |             | Statement at                             |                | the same    |            | the same      | capital                 |
|         |                         |             | para (I)(a)                              |                | class       |            | class         |                         |
|         |                         |             | above}                                   |                |             |            |               |                         |
|         |                         |             |  |                |             |            |               |                         |
|         |                         |             |  |                |             |            |               |                         |
|         |                         |             |  | T . A 1' 11    |             |            |               |                         |
|         |                         |             | N  | Not Applicable |             |            |               |                         |

### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR   |                |     | Shares underlying outstanding                                 |
|---------|--------------------------|----------------|-----|---|
|         | (ADRs, GDRs, SDRs, etc.) | DRs            |     | DRs as a percentage of total<br>number of shares {i.e., Grand |
|         | eic.)                    |                | DKS | Total (A)+(B)+(C) indicated in                                |
|         |                          |                |     | Statement at para (I)(a) above}                               |
| 1       |                          |                |     | 0.00  |
| 2       |                          | NOT APPLICABLE |     | 0.00  |
|         | TOTAL                    | 0              | 0   | 0.00  |

### (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> <u>shares are in excess of 1% of the total number of shares</u>

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|------------------------|---|
| 1       |                       |   |                        | 0.00  |
| 2       |                       | NOT APPLICABLE                                  |                        | 0.00  |
|         | TOTAL                 | 0   | 0                      | 0.00  |

#### Sr.No. Notes

1 The total Foreign Shareholding is 54,900 shares representing 4.58% of the total paid up share capital .