Introductory sub-table (I)(a)

| Name of the Company : MERCURY L | ABORATORIES | LTD. | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|--|--|--|--|
| Scrip Code : N.A. , Class of securit | y : Equity Share | es | | | | | |
| Quarter ended : 31-03-2013 | | | | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid- up shares | As a % of total no. of shares of the company | | | | |
| Held by promoter/promoter group Held by public | 0 | 0.00 0.00 | 0.00 0.00 | | | | |
| Total - D | 0 | 0.00 | 0.00 | | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by promoter/promoter group | 0 | 0 | 0.00 | | | | |
| Held by public | 0 | 0 | 0.00 | | | | |
| Total - E | 0 | 0 | 0.00 | | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by promoter/promoter group | 0 | 0 | 0.00 | | | | |
| Held by public | 0 | 0 | 0.00 | | | | |
| Total - F | 0 | 0 | 0.00 | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 1200000 | 0 | 100 | | | | |

Statement Showing Shareholding Pattern

Name of the Company: MERCURY LABORATORIES LTD.

Scrip Code: N.A. Quarter Ended: 31-03-2013

| Cotons | Catagory of | Number of | olding of t | as a Shares Pledged or | | | | |
|------------------|---------------------------------------------------------------------------------------|----------------------------------|-------------|-------------------------------------|----------------------------------------------|----------------------------|-------------------------|------------------|
| Category code | Category of Shareholder | Number of Shareholders of shares | | Number of shares held in demateria- | Total shareh percentage o number of sh | f total | otherwise encumbered | |
| | | | | lized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | | As a percent age |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate (PAC) | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(1) | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| С | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | | | | | | INA | INA |
| (b) | Financial Institutions Banks | | | | | | | |
| | Central Government/ State Government(s) | | | | | | | |
| (c) (d) | Venture Capital Funds | | | | | | | |
| / | Insurance Companies | | | | | | | |
| (e) (f) | Foreign Institutional Investors | | | | | | | |
| | Foreign Venture Capital Investors | | | | | | | |
| (g) (h) | Any Other (specify) | | | | | | | |
| (n) | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-1otal (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| В 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 15 | 21000 | 5600 | 1.75 | 1.75 | | |
| (b) | Individuals | 13 | 21000 | 5600 | 1.75 | 1./3 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 775 | 178800 | 27700 | 14.90 | 14.90 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 3 | 72600 | 72600 | 6.05 | 6.05 | | |
| (c) | Any Other (specify) | | | | | | | 1 |
| (c-i) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | Non Resident Indians (Rep) | 49 | 55900 | 0 | 4.66 | 4.66 | | |
| | Sub-Total (B)(2) | 842 | 328300 | 105900 | 27.36 | 27.36 | 0 | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 842 | 328300 | 105900 | 27.36 | 27.36 | 0 | 0 |
| | TOTAL (A)+(B) | 868 | 1200000 | 955600 | 100.00 | 100.00 | 0 | 0 |
| | TOTAL (A)T(D) | 000 | 1200000 | 733000 | 100.00 | 100.00 | <u> </u> | U |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | | | 0.00 | 0.00 | NT A | BT A |
| | 1 1 | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | GRAND TOTAL $(A)+(B)+(C)$ | 868 | 1200000 | 955600 | 100.00 | 100.00 | NA | NA |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Promoter and Promoter Group" as on 31-03-2013

| Sr. No. | Name of the shareholder | Details of | shares held | | Encumbered Sha | Concumbered Shares (*) Details of warn | | of warrants | rrants Details of convertible securities | | Total shares (including underlying shares |
|---------|---------------------------|------------|------------------------------------|------------------|--------------------|--------------------------------------------------------------------|--------------------------------------|---------------------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| | | Number | As as % of grand total (A)+(B)+(C) | No. of Shares | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrant s held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | DILIPBHAI RAMANLAL SHAH | 228100 | 19.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | RAJENDRA R SHAH | 209050 | 17.42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 | RAJENDRA RAMANLAL SHAH | 83100 | 6.93 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 4 | SHRUTI DILIPBHAI SHAH | 82500 | 6.88 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 5 | JANKI RAJENDRA SHAH | 78800 | 6.57 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 6 | DILIPBHAI RAMANLAL SHAH | 59850 | 4.99 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 7 | KUSUMBEN RAMANLAL SHAH | 25200 | 2.10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 8 | KUSUMBEN RAMANLAL SHAH | 25000 | 2.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 9 | KAUMUDINI RAJENDRA SHAH | 20750 | 1.73 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 10 | KISHORIBEN DILIPBHAI SHAH | 15450 | 1.29 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 11 | PARESH RAMANLAL SHAH | 12900 | 1.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 12 | BIMAL RAMANLAL SHAH | 9000 | 0.75 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 13 | PARESH RAMANLAL SHAH | 6950 | 0.58 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 14 | BIMAL R SHAH | 4000 | 0.33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 15 | PARESH SHAH | 1900 | 0.16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 16 | KISHORIBEN SHAH | 1500 | 0.13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 17 | RAJENDRA RAMANLAL SHAH | 1350 | 0.11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 18 | KAUMUDINI RAJENDRA SHAH | 1100 | 0.09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 19 | BIMAL RAMANLAL SHAH | 1000 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 20 | DILIP RAMANLAL SHAH | 1000 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 21 | PARESH RAMANLAL SHAH | 1000 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 22 | PARESH RAMANLAL SHAH | 900 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 23 | KISHORI DILIP SHAH | 800 | 0.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 24 | RAJENDRA RAMANLAL SHAH | 300 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 25 | KAUMUDINI RAJENDRA SHAH | 100 | 0.01 | 0 | 0 | 0 | 0 | _ | 0 | 0 | |
| | RAJENDRA R SHAH | 100 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 871700 | 72.64 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of | Details of warrants | | securities | | Total shares (including underlying shares assuming full |
|---------|-------------------------|-----------------------|-------------------------------------------|---------------------|------------------------------------------------------------------|-------------|-----------------------|------------------------------------------------------------------------------------------------|
| | | | Grand Total | held | As a % total number of warrants of the same class | convertible | number of convertible | conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | RAJESHRI KETAN SHAH | 31000 | 2.58 | 0 | 0 | 0 | 0 | |
| 2 | KETAN BABULAL SHAH | 30400 | 2.53 | | | | | |
| | TOTAL | 61400 | 5.11 | 0 | 0 | 0 | 0 | |

$(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ PAC)\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares\ of\ the\ company}$

| Sr. No. | Name of the shareholder | Number of | Shares as a | Details of | warrants | Details of | convertible | Total shares (including | |
|---------|-------------------------|-------------|------------------------------------------|----------------|-------------|-------------|---------------|-------------------------|--|
| | | shares held | percentage of | | | secu | rities | underlying shares | |
| | | | total number of | | | | | assuming full | |
| | | | shares {i.e., | Number of | As a % | Number of | % w.r.t total | conversion of | |
| | | | Grand Total | warrants | total | convertible | number of | warrants and | |
| | | | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ | held | number of | | convertible | convertible securities) | |
| | | | indicated in | | warrants of | held | securities of | as a % of diluted share | |
| | | | Statement at | | the same | | the same | capital | |
| | | | para (I)(a) | | class | | class | | |
| | | | above} | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | N | Not Applicable | | | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR | | | Shares underlying outstanding |
|---------|--------------------------|----------------|-----|---------------------------------------------------------------|
| | (ADRs, GDRs, SDRs, etc.) | DRs | | DRs as a percentage of total number of shares {i.e., Grand |
| | eic.) | | DKS | Total (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) above} |
| 1 | | | | 0.00 |
| 2 | | NOT APPLICABLE | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> <u>shares are in excess of 1% of the total number of shares</u>

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | | | 0.00 |
| 2 | | NOT APPLICABLE | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

Sr.No. Notes

1 The total Foreign Shareholding is 55,900 shares representing 4.66% of the total paid up share capital .