

Introductory sub-table (I)(a)

Name of the Company : MERCURY LABORATORIES LTD.

Scrip Code : N.A. , Class of security : Equity Shares

Quarter ended : 30-09-2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 1200000 | 0 | 100 |

Statement Showing Shareholding Pattern

Name of the Company : MERCURY LABORATORIES LTD.

Scrip Code : N.A.

Quarter Ended :

30-09-2011

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise | |
|---------------|---------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|-----------------------------|-----------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | No.of Shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate (PAC) | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(1) | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 26 | 871700 | 849700 | 72.64 | 72.64 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 16 | 21200 | 5800 | 1.77 | 1.77 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 773 | 178600 | 24800 | 14.88 | 14.88 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 3 | 72600 | 72600 | 6.05 | 6.05 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | Non Resident Indians | 49 | 55900 | 0 | 4.66 | 4.66 | | |
| (c-iv) | Foreign Company | | | | | | | |
| | Sub-Total (B)(2) | 841 | 328300 | 103200 | 27.36 | 27.36 | 0 | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 841 | 328300 | 103200 | 27.36 | 27.36 | 0 | 0 |
| | TOTAL (A)+(B) | 867 | 1200000 | 952900 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 867 | 1200000 | 952900 | 100.00 | 100.00 | NA | NA |

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

As on 30-09-2011

| Sr. No. | Name of the shareholder | Number of shares held | | Shares Pledged or otherwise encumbered | | |
|---------|---------------------------|-----------------------|------------------------------------|----------------------------------------|--------------------|--------------------------------------------------------|
| | | Number | As as % of grand total (A)+(B)+(C) | No. of Shares | As a percents tage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| 1 | DILIPBHAI RAMANLAL SHAH | 228100 | 19.01 | | | |
| 2 | RAJENDRA R SHAH | 209050 | 17.42 | | | |
| 3 | RAJENDRA RAMANLAL SHAH | 83100 | 6.93 | | | |
| 4 | SHRUTI DILIPBHAI SHAH | 82500 | 6.88 | | | |
| 5 | JANKI RAJENDRA SHAH | 78800 | 6.57 | | | |
| 6 | DILIPBHAI RAMANLAL SHAH | 59850 | 4.99 | | | |
| 7 | KUSUMBEN RAMANLAL SHAH | 25200 | 2.10 | | | |
| 8 | KUSUMBEN RAMANLAL SHAH | 25000 | 2.08 | | | |
| 9 | KAUMUDINI RAJENDRA SHAH | 20750 | 1.73 | | | |
| 10 | KISHORIBEN DILIPBHAI SHAH | 15450 | 1.29 | | | |
| 11 | PARESH RAMANLAL SHAH | 12900 | 1.08 | | | |
| 12 | BIMAL RAMANLAL SHAH | 9000 | 0.75 | | | |
| 13 | PARESH RAMANLAL SHAH | 6950 | 0.58 | | | |
| 14 | BIMAL R SHAH | 4000 | 0.33 | | | |
| 15 | PARESH SHAH | 1900 | 0.16 | | | |
| 16 | KISHORIBEN SHAH | 1500 | 0.13 | | | |
| 17 | RAJENDRA RAMANLAL SHAH | 1350 | 0.11 | | | |
| 18 | KAUMUDINI RAJENDRA SHAH | 1100 | 0.09 | | | |
| 19 | BIMAL RAMANLAL SHAH | 1000 | 0.08 | | | |
| 20 | DILIP RAMANLAL SHAH | 1000 | 0.08 | | | |
| 21 | PARESH RAMANLAL SHAH | 1000 | 0.08 | | | |
| 22 | PARESH RAMANLAL SHAH | 900 | 0.08 | | | |
| 23 | KISHORI DILIP SHAH | 800 | 0.07 | | | |
| 24 | RAJENDRA RAMANLAL SHAH | 300 | 0.03 | | | |
| 25 | KAUMUDINI RAJENDRA SHAH | 100 | 0.01 | | | |
| 26 | RAJENDRA R SHAH | 100 | 0.01 | | | |
| | Total | 871700 | 72.64 | 0 | 0 | 0 |

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1 | RAJESHRI KETAN SHAH | 31000 | 2.58 |
| 2 | KETAN BABULAL SHAH | 30400 | 2.53 |
| | TOTAL : | 61400 | 5.12 |

(l)(d) Statement showing details of locked-in shares as on 30-09-2011

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| | Not Applicable | | |
| | Total | 0.00 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | | | 0.00 |
| 2 | | NOT APPLICABLE | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | | | 0.00 |
| 2 | | NOT APPLICABLE | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

S.NO. Notes

- 1 The total Foreign Shareholding is 55,900 shares representing 4.66% of the total paid up share capital .